



**2020**

OFFICIAL USE ONLY

**I** Check your label for accuracy. If incorrect, do not use the label. Complete Section I.

Your Social Security Number

Spouse's Social Security Number

If Spouse is  
Deceased, fill  
in the oval.

**PLEASE WRITE IN YOUR SOCIAL SECURITY NUMBER(S) ABOVE**

Last Name

First Name

MI

First Line of Address

Second Line of Address

City or Post Office

State

ZIP Code

\* CODES  
REQUIRED

Spouse's First Name

MI

County Code

School District Code

Country Code

Claimant's Birthdate

Spouse's Birthdate

Daytime Telephone Number

**II** Fill in only one oval in each section.

1. I am filing for a rebate as a:

- P. Property Owner – See instructions
- R. Renter – See instructions
- B. Owner/Renter – See instructions

2. I certify that as of Dec. 31, 2020, I am (a):

- A. Claimant age 65 or older
- B. Claimant under age 65, with a spouse age 65 or older who resided in the same household
- C. Widow or widower, age 50 to 64
- D. Permanently disabled and age 18 to 64

3.

- Filing on behalf of a decedent

**III** **TOTAL INCOME** received by you and your spouse during 2020

- |  | Dollars | Cents |
|--|---------|-------|
| 4. Social Security, SSI and SSP Income (Total benefits \$ _____ divided by 2) .....  | 4.      |       |
| 5. Railroad Retirement Tier 1 Benefits (Total benefits \$ _____ divided by 2) .....  | 5.      |       |
| 6. Total Benefits from Pension, Annuity, IRA Distributions and Railroad Retirement Tier 2 (Do not include federal veterans' disability payments or state veterans' payments.) .....              | 6.      |       |
| 7. Interest and Dividend Income .....  | 7.      |       |
| 8. Gain or Loss on the Sale or Exchange of Property. .... If a loss, fill in this oval. .... <input type="radio"/> LOSS  | 8.      |       |
| 9. Net Rental Income or Loss .....   | 9.      |       |
| 10. Net Business Income or Loss .....  | 10.     |       |
| Other Income.  |         |       |
| 11a. Salaries, wages, bonuses, commissions, and estate and trust income. ....  | 11a.    |       |
| 11b. Gambling and Lottery winnings, including PA Lottery winnings, prize winnings and the value of other prizes .....  | 11b.    |       |
| 11c. Value of inheritances, alimony and spousal support. ....  | 11c.    |       |
| 11d. Cash public assistance/relief. Unemployment compensation and workers' compensation, except Section 306(c) benefits. ....  | 11d.    |       |
| 11e. Gross amount of loss of time insurance benefits and disability insurance benefits, and life insurance benefits, except the first \$5,000 of total death benefit payments. ....              | 11e.    |       |
| 11f. Gifts of cash or property totaling more than \$300, except gifts between members of a household. ....   | 11f.    |       |
| 11g. Miscellaneous income and annualized income amount. ....   | 11g.    |       |
| 12. Claimants with Federal Civil Service Retirement System Benefits enter \$9,514 or \$19,028. See the instructions. ....  | 12.     |       |
| 13. <b>TOTAL INCOME.</b> Add only the positive income amounts from Lines 4 through 11g and subtract the amount on Line 12. See Page 3 for income limitations. Enter this amount on Line 23. .... | 13.     |       |

**IMPORTANT:** You must submit proof of the income you reported – See the instructions on Pages 7 to 9.



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PA-1000 2020 05-20 (FI)

Your Social Security Number

[Empty box for Social Security Number]

Your Name: \_\_\_\_\_

PROPERTY OWNERS ONLY

14. Total 2020 property tax. Submit copies of receipted tax bills. 14. [Empty box]
15. Property Tax Rebate. Enter the maximum standard rebate amount from Table A for your income level here: ( ) Compare this amount to line 14 and enter the lesser amount to the right. 15. [Empty box]

RENTERS ONLY

16. Total 2020 rent paid. Submit PA Rent Certificate and/or rent receipts 16. [Empty box]
17. Multiply Line 16 by 20 percent (0.20) 17. [Empty box]
18. Rent Rebate. Enter the maximum rebate amount from Table B for your income level here: ( ) Compare this amount to line 17 and enter the lesser amount to the right. 18. [Empty box]

OWNER - RENTER ONLY

19. Property Tax/Rent Rebate. Enter the maximum rebate amount from Table A for your income level here: ( ) Compare this amount to the sum of Lines 15 and 18 and enter the lesser amount to the right. 19. [Empty box]

DIRECT DEPOSIT. Banking rules do not permit direct deposits to bank accounts outside the U.S. If your bank account is outside the U.S., do not complete the direct deposit Lines 20, 21 and 22. The department will mail you a paper check. If your rebate will be going to a bank account within the U.S., you have the option to have your rebate directly deposited. If you want the department to directly deposit your rebate into your checking or savings account, complete Lines 20, 21 and 22.

20. Place an X in one box to authorize the Department of Revenue to directly deposit your rebate into your: 20. Checking [ ] Savings [ ]

21. Routing number. Enter in boxes to the right. 21. [Empty box]

22. Account number. Enter in boxes to the right. 22. [Empty box]

Table with 2 columns: TABLE A - OWNERS ONLY and TABLE B - RENTERS ONLY. Each column has sub-columns for INCOME LEVEL and Maximum Standard Rebate. Includes instructions for line 23: Enter the amount from Line 13 of the claim form on this line and circle the corresponding Maximum Rebate amount for your income level.

IV An excessive claim with intent to defraud is a misdemeanor punishable by a maximum fine of \$1,000, and/or imprisonment for up to one year upon conviction. The claimant is also subject to a penalty of 25 percent of the entire amount claimed.

CLAIMANT OATH: I declare that this claim is true, correct and complete to the best of my knowledge and belief, and this is the only claim filed by members of my household. I authorize the PA Department of Revenue access to my federal and state Personal Income Tax records, my PACE records, my Social Security Administration records and/or my Department of Human Services records. This access is for verifying the truth, correctness and completeness of the information reported in this claim.

Signature and information fields for Claimant, Spouse, and Preparer. Includes fields for Date, Witnesses' Signatures, Name of claimant's power of attorney or nearest relative, Telephone number, Home address, City or Post Office, State, and ZIP Code.

Claim filing deadline - June 30, 2021
You can call 1-888-728-2937 after June 1 to verify the status of your claim.

