

SCHOOL DISTRICT PROPERTY TAX & RENT REBATE PROGRAM PASSED

Dear Taxpayer,

April 2022

I would like to take this opportunity to inform you about the extension of the property tax and rent rebate program instituted by the Spring-Ford Area School District. At the March 28, 2022 Board meeting, the Spring-Ford Area School District Board of School Directors unanimously approved the extension of the property tax rebate program that will allow eligible homeowners and renters to receive an additional rebate of up to 50% of the Pennsylvania property Tax and Rent Rebate.

The School District Property Tax and Rent Rebate Program is IN ADDITION to the existing Pennsylvania (State) Tax and Rent Rebate Program, which has been in effect since 1971 and is funded by the state lottery and slot machine proceeds.

All 3 of the following requirements must be met to qualify:

1. Spring-Ford homeowners and renters must qualify for the state rebate program to qualify for the school district rebate program.
2. Applicants must be age 65 or older; widows and widowers age 50 or older; or people with disabilities age 18 or older.
3. The income limit is \$35,000 per year for homeowners and \$15,000 annually for renters—HALF of Social Security income is excluded.

If you feel you may qualify for this additional rebate program, the application form is included on the next page, at my office during window hours, and the School District website.

If you have any questions about the program or need assistance completing the application, please contact my office to set up an appointment.

Thank you,

Ryan Wall, Limerick Township Tax Collector
Email: LimerickTaxCollector@yahoo.com
Facebook: @LimerickTaxCollector
Phone: (484) 938-8001

SPRING-FORD AREA SCHOOL DISTRICT
PROPERTY TAX REBATE

SFASD Tax Year July 1, 2022, TO June 30, 2023, for year 2021 PA-1000 (filed in 2022)

FILING INSTRUCTIONS

WHERE TO FILE: SFASD, Chief Financial Officer, 857 S Lewis Rd., Royersford, PA 19468

WHEN TO FILE: **After July 1, 2022 but before June 30, 2023**

* **PLEASE COMPLETE ALL REQUESTED INFORMATION** * Please print legibly or type

PART A – Personal Information

Name of Claimant:

Address of Claimant:

Phone Number:

Parcel Number (Found on Tax Bill):

Birth Date of Claimant:

Social Security Number of Claimant:

PART B – Form PA-1000 2021 (Property Tax or Rent Rebate Claim)

Insert amount from **Line 13** on Form **PA-1000 2021** (Total Income) \$

Inserted amount in above PART B may not exceed \$35,000 for owners or \$15,000 for renters

Complete Applicable Section C

PART C (1) – FOR PROPERTY OWNERS ONLY - Calculation of Property Tax Rebate from SFASD

(a) Insert total property taxes paid from **Line 14** on Form **PA-1000 2021** \$

(b) Insert Property Tax Rebate amount from **Line 15** on Form **PA-1000 2021** \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 50%

(e) Multiply line (b) by line (d) = \$

(f) Property Tax Rebate from the School District (insert the lesser of line (c) and line (e))

PART C (2) – FOR RENTERS ONLY - Calculation of Rent Rebate from SFASD

(a) Insert amount from **Line 17** on Form **PA-1000 2021** \$

(b) Insert amount from **Line 18** on Form **PA-1000 2021** (Rent Rebate) \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 50%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lesser of line (c) and line (e))

PART C (3) – COMBINED OWNER/RENTERS ONLY - Calculation of Tax/Rent Rebate from SFASD

(a) Insert amount from **Line 17** on Form **PA-1000 2021** \$

(b) Insert Property Tax Rebate amount from **Line 19** on Form **PA-1000 2021** (Property Tax Rebate)

(c) Subtract line (b) from line (a) =

(d) Percentage Rebate Factor x 50%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lesser of line (c) and line (e))

PART D – Checklist of Required Information to send with Rebate Request Form

(a) **Copy of Form PA-1000 2021 (Page 1 & 2 of the Property Tax or Rent Rebate Claim) filed with the PA Dept. of Revenue**

(b) **Copy of 2021 PA-1000 Rebate Check or Statement of Direct Deposit from the State as shown in Part C, Line (b)**

I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.

*Claimant's Signature

Printed Name of Preparer (if other than Claimant)

*Date

Signature of Preparer (if other than Claimant)

Did you enclose all of your copies?



DID YOU SIGN AND DATE THIS FORM?

Telephone Number of Preparer (if other than Claimant)

Property Tax Rebate Percentage Factor Table

Total Income	Rebate Percentage Factor
0 to \$8,000	50%
\$8,001 to \$15,000	50%
\$15,001 to \$18,000	50%
\$18,001 to \$35,000	50%

Rent Rebate Percentage Factor Table

Total Income	Rebate Percentage Factor
0 to \$8,000	50%
\$8,001 to \$15,000	50%

The rebate percentage factor will be applied to the rebate amount received by the Claimant from the Commonwealth of Pennsylvania, including supplemental rebates.